



**MIDWEST
SPECIAL NEEDS TRUST**

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Formerly known as Missouri Family Trust

Dear Sir or Madam:

The Midwest Special Needs Trust (MSNT) administers special needs trusts for persons who have physical or mental disabilities. Special needs trusts are a category of trust that, if properly structured and utilized, will not jeopardize SSI or Medicaid eligibility. Midwest Special Needs Trust accepts trusts for any person who meets eligibility criteria and who resides in Missouri, Arkansas, Illinois, Kansas, Kentucky, Nebraska, Oklahoma or Tennessee.

Enclosed are application materials to establish a Third Party Trust Account under the Midwest Special Needs Trust Master Trust. Third Party Trusts Accounts are ***established with resources that are not those of the beneficiary***. Third Party Trusts Accounts have no payback requirement for medical assistance at the death of the beneficiary.

Amounts remaining in the Trust Account after the death of the beneficiary are distributed to residual beneficiaries named by the donor. If the Trust Account was used for the benefit of the beneficiary during his/her lifetime, a portion of the amount remaining is retained by the Charitable Trust. The Charitable Trust, which is operated by MSNT, provides financial assistance grants to persons who have a disability and who meet federal poverty income guidelines.

You are strongly encouraged to seek legal counsel and financial advice prior to establishing a special needs trust.

Thank you for your interest in the Midwest Special Needs Trust. If you have any questions, please feel free to call us at (573)882-3388 or toll free (888)671-1069.

Sincerely,



La Vonne Daniels, Ph.D.
Executive Director

Enclosures