

MIDWEST SPECIAL NEEDS TRUST

Formerly known as Missouri Family Trust

Board of Trustees

SARAH E. GIBONEY
COLUMBIA

DON JACKSON
RICHMOND

BETH VIVIANO
FENTON

STEVE R. WILHELM
ST. LOUIS

GERALD J. ZAFFT
ST. LOUIS

Dear Sir or Madam:

The Midwest Special Needs Trust (MSNT) administers special needs trusts for persons who have physical or mental disabilities. Special needs trusts are a category of trust that, if properly structured and utilized, will not jeopardize SSI or Medicaid eligibility. Midwest Special Needs Trust accepts trusts for any person who meets eligibility criteria and who resides in Missouri, Arkansas, Illinois, Kansas, Kentucky, Nebraska, Oklahoma or Tennessee.

Enclosed are application materials to establish a Self-Settled Trust Account under the Midwest Special Needs Trust Master Trust. Self-Settled Trust Accounts are *established with the resources of the beneficiary*. At the death of the beneficiary the state has a right to claim proceeds remaining in the Trust Account, up to the amount expended by the state for medical assistance for the beneficiary.

You are strongly encouraged to seek legal counsel and financial advice prior to opening a special needs trust.

Thank you for your interest in the Midwest Special Needs Trust. If you have any questions, please feel free to call us at (573)882-3388 or toll free (888)671-1069.

Sincerely,



La Vonne Daniels, Ph.D.
Executive Director

Enclosures